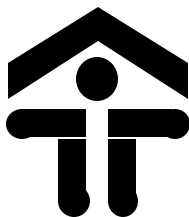


Job Aids for the Building and Unit Collection Templates

Version 6.1

**B u i l d i n g a n d U n i t
C o l l e c t i o n
P I H I n f o r m a t i o n
C e n t e r**

F e b r u a r y 9 , 2 0 0 1



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US Department of Housing and
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Purpose

The purpose of the following Job Aids are to help you better understand the data fields required by the Building and Unit Collection templates. This document has been produced as a result of feedback received during visits to various Public Housing Authorities (PHAs). The Job Aids provide a definition of the field, the way it should be populated, and the acceptable characters for each field. An electronic version of the Building and Unit Collection templates may be downloaded from the PIH Information Center (PIC) Development sub-module which you may use to upload your PHA's data.



Building Template Job Aid

No.	Building Field	Description	Instructions	Data Type / Field Length
1.	Development Number	The code that HUD uses to uniquely identify developments managed by a Housing Authority.	Should not be blank. Should be a valid Development number in PIC. Character position 1- 5 is the Participant Code, character position 6 - 8 Development Number and character position 9 -11 optional suffix.	Alphanumeric Max 11
2.	Building Number	The code that uniquely identifies a building structure.	Should not be blank.	Alphanumeric Max 6
3.	Building Entrance Number ¹	The code that uniquely identifies a building entrance within a development / building.	Should not be blank. If only a single Building Entrance enter "1". The particular entrance corresponds to a unique postal address.	Alphanumeric Max 3
4.	Building Name	The name of the building.	Optional.	Max 50
5.	Building Type Code ²	Provides a description of the architecture of a building or building entrance.	Should not be blank. The allowable values are: <ul style="list-style-type: none">• ES - Elevator Structure• RW - Row or Townhouse Style• SD - Semi-Detached• SF - Single Family/Detached• WU - Walk-Up/Multifamily Apt.	Max 5

¹ Please refer to page 8 in this Job Aid for examples of different structure scenarios.

² The following are the standard definitions of different building types:

Elevator Structure : Any high-rise structure for which an elevator is required under the Minimum Property Standards or local building codes.

Row Dwelling : A structure containing three or more living units, each separated by vertical walls, and generally having individual entrances and interior stairs.

Semi-Detached: A structure containing two living units separated by a common vertical wall.

Detached: A structure which consists of a single living unit and is surrounded by permanent open spaces.

Walk-Up Apartments : A multi-level low-rise structure containing two or more living units, each separate horizontally (ceiling/floor), and by vertical walls.

Source: Reference Handbook 7417.1 REV-1, dated 10/80, sections 3-125, 3-126.



No.	Building Field	Description	Instructions	Data Type / Field Length
6.	Floor Count	The number of floors in the building where units that can be occupied exist.	Should not be blank.	Integer
7.	Total Unit Count	Number of units within a building or building entrance. This total includes non-dwelling, and merged units. This total does not include fully demolished or disposed units.	Should not be blank. In the units template, the number of units assigned to this particular building cannot exceed this count.	Integer
8.	Construction Date	The completion date of the development. For developments with multiple buildings, this is the completion date of the last building that was complete.	Optional. A valid date in the format MM/DD/YYYY. The date should not be greater than the current date.	Date
9.	Comment Text	General comments about the building or building entrance.	Optional. General comments about the building or building entrance.	Max 255
10.	Address Line1 Text	Number and Street (Building or Building Entrance)	Should not be blank.	Alphanumeric Max 255
11.	Address Line2 Text	Street/Suffix (Building or Building Entrance)	Optional.	Max 255
12.	City Name	City (Building or Building Entrance)	Should not be blank.	Max 50
13.	County Name	County (Building or Building Entrance)	Should not be blank.	Max 50



No.	Building Field	Description	Instructions	Data Type / Field Length
14.	State Code	State (Building or Building Entrance)	Should not be blank. A valid two-character code to identify the state.	Max 2
15.	Basic Zip	Zip code (Building or Building Entrance)	Should not be blank.	Numeric Max 5
16.	Zip Extension Code	Zip code suffix (Building or Building Entrance)	Optional.	Numeric Max 4



Unit Template Job Aid

No.	Unit Field	Description	Instructions	Data Type / Field Length
1.	Participant Code	The code that HUD uses to uniquely identify individual Housing Authorities.	Should not be blank. Should be a valid Participant Code.	Alphanumeric Max 5
2.	Development Number	The code that HUD uses to identify all developments that belong to the housing authorities.	Should not be blank. Should be a valid Development Number in PIC. Character position 1-5 Participant Code, character position 6 - 8 Development Number and character position 9 -11 optional suffix.	Alphanumeric Max 11
3.	Building Number	The code that uniquely identifies a building structure within a development.	Should not be blank. ³	Alphanumeric Max 6
4.	Building Entrance Number	The code that uniquely identifies a building entrance within a development / building.	Should not be blank. If only a single Building Entrance enter "1". The particular entrance corresponds to a unique postal address.	Alphanumeric Max 3
5.	Unit Number	Unit number within a building.	Should not be blank.	Alphanumeric Max 10
6.	SSN Head	The social security number of the head of the household for each unit.	Optional. Should be blank if the unit is vacant ⁴ . Should be blank if the Unit Type is ND (Non-Dwelling) or MU (Merged Unit).	Numeric Max 9

³ The combination of the building number and building entrance number should be unique within a development.

⁴ The Social Security Number field should be populated for all occupied units. If the unit is vacant, no social security number is required in this field.



No.	Unit Field	Description	Instructions	Data Type / Field Length
7.	First Name	First name of head of household occupying unit.	Optional. Should be blank if the unit is vacant. Should be blank if the Unit Type is ND (Non-Dwelling) or MU (Merged Unit).	Alphanumeric Max 25
8.	Last Name	Last name of head of household occupying unit.	Optional. Should be blank if the unit is vacant. Should be blank if the Unit Type is ND (Non-Dwelling) or MU (Merged Unit).	Alphanumeric Max 35
9.	Occupancy Date	The date that a tenant occupies a unit. This date must be the later of the lease date or move-in date.	Optional. A valid date in the format MM/DD/YYYY. Should be blank if the unit is vacant. Should be blank if the Unit Type is ND (Non-Dwelling) or MU (Merged Unit).	Date
10.	Door Number or Apartment Number	The code that is used to uniquely identify each unit within a specific building.	Should not be blank for multiple units for a single building entrance (For example, elevator structure or multifamily apt.). Should be blank for one unit for a single building entrance (For example, a Rowhouse, Townhouse or Single Family).	Alphanumeric Max 5
11.	Floor Number	Refers to the floor number on which each unit is located within a building.	Should not be blank. This value should be (1) for the following building types: <ul style="list-style-type: none">• RW - Row or Townhouse Style• SD - Semi-Detached• SF - Single Family/Detached	Alphanumeric Max 3
12.	Bedroom Count	Number of bedrooms in a unit.	Should not be blank. Values can be 0, 1, 2, 3, 4, 5, 6, 7, 8, 9	Integer



No.	Unit Field	Description	Instructions	Data Type / Field Length
13.	Unit Tenant Type	Indicates the type of tenant who is occupying the unit.	<p>This field should not be blank if the unit is occupied:</p> <ul style="list-style-type: none">• EM - Employee• LE - Law Enforcement• RT - Regular tenant <p>Should be blank if the unit type is ND (Non-Dwelling) or MU (Merged Unit).</p> <p>Should be blank if the unit is vacant.</p> <p>A HUD 50058 form is not required if the unit tenant type is EM or LE.</p>	Max 5
14.	ACC Unit Ind.	Indicates whether a unit qualifies under the Annual Contribution Contract (ACC) program.	<p>Should not be blank.</p> <p>Must be either Y or N.</p>	Max 1
15.	Unit Details Complete Ind.	Indicates that the unit information which is being uploaded in the spreadsheet is complete and ready to be submitted to HUD for approval.	<p>Should not be blank.</p> <p>This column should always be set to Y.</p>	Max 1
16.	Unit type	Indicates the type of unit that is being uploaded.	<p>Cross check in the code table if such a code exists.</p> <p>The allowable values are:</p> <ul style="list-style-type: none">• FA - Family Unit• EL - Designated as Elderly Unit• ND - Non-Dwelling• MU - Merged Unit	Max 5



Building and Unit Scenarios

The following are three examples of different building and unit scenarios that could exist within the Housing Authority's developments. A recommended solution is given for each scenario describing how to capture the information in the corresponding building and unit files.

Scenario I

Property B consists of a 6-unit rowhouse building with separate entrances for each unit. The unique mailing addresses for each unit is as follows: "125-A Smith Street" ... "125-F Smith Street".

Solution: Property B is a rowhouse or townhouse structure that consists of one building with multiple entrances. Each of the entrances maps to a unique mailing address. The building file will consist of one building record with six unique building entrance numbers. The unit file will consist of six records, and the apartment numbers will be left blank.

Scenario II

Property C contains a multi-family structure with ten stories and eight apartments on each floor. The structure has multiple physical entrances. The building also uses a single mailing address such as "110 Hope Street".

Solution: Property C is a single structure, with multiple physical entrances, and a single unique mailing address. The building file will consist of one building record with a single building entrance. The unit file will consist of 80 unit records with 80 unique apartment numbers.

Scenario III

Property D is comprised of a multi-family structure with five stories and eight apartments on each floor. The structure has multiple physical entrances, and uses two mailing addresses. One entrance opens on 120 10th Street and leads to 20 units. Another entrance opens on 140 11th Street and leads to 20 units.

Solution: Property D contains one building, with multiple physical entrances, and two separate mailing addresses. The building file will consist of two building records with the same building number and with unique building entrance numbers. In this example, the unit file will consist of 20 unit records associated with building entrance "1", and 20 unit records associated with building entrance "2". The unit file will have a total of 40 unit records.



Scenario IV

Property E consists of one structure which is used for non-residential purposes such as a storage facility. This building may or may not be uniquely identified with an address.

Solution: Property E consists of one building with one physical entrance and may or may not have a mailing address. The building file will consist of one building record with a building type code that most closely resembles the physical characteristics of the facility.

If a mailing address is present, enter that address else use a default value for Address Line 1 as “not applicable”.

In this example, the unit file will consist of one unit record with the ACC unit indicator set to “N” and the unit type to “ND”.



Pipe Delimited CSV File Format for Building and Unit Collection

A pipe delimited CSV file allows you to export the values in a database table as a series of ASCII text lines. A pipe symbol (|) separates each column value from the next column value, and each row starts a new line. When you decide to submit your data in the CSV format you must ensure that the text file is correctly formatted. Each row of data must be structured in the order that is specified in the detailed instructions listed below. If a specific column for a row of data is not available and is not required you must still insert a placeholder for that column by adding a pipe (|). Please follow the detailed instructions on the file layout and content.

File Format

You will be required to submit separate files for your building and unit records.

1. All files should have **.csv** as the file extension. For example: **buildingfile.csv**.
2. The first row of all files must contain a header that identifies the subsequent records.
3. All rows of data records must be separated by a new line or hard return.

Examine the examples below for guidance on how to format your data for submission to HUD.

Example of two Building records in CSV format. File name: **buildingfile.csv**

development_number|building_number|building_number_entrance|building_name|building_type_code|floor_count|unit_count|construction_date|comment_text|address_line1_text|address_line2_text|city_name|county_name|state_code|basic_zip_code|zip_extension_code

AKP001005 | 300 | 1 | Plaza 1 | EL | 12 | 10000 | 06/06/2000 | high rise Building | 1401 SOUTH Street | | Some City | Some County | AK | 20001 | 1002
AKP001005 | 302 | 1 | Garden | EL | 12 | 10000 | 06/06/2000 | high rise Building | 1401 SOUTH Street | | Some City | Some County | AK | 20001 | 1002

Example of two Unit Records in CSV format. File name: **unitfile.csv**

participant_code|development_number|building_number|building_number_entrance|unit_number|ssn_head|first_name|last_name|occupancy_date|door_number|floor_number|bedroom_count|unit_tenant_type_code|acc_unit_ind|unit_details_complete_ind|unit_type_code

AK001| AK00100511 | 3 | 1 | A1234 | 111111111 | FIRST NAME | LAST NAME | 05/18/00 | A1 | 3 | 2 | RT | Y | Y | FA
AK001| AK00100511 | 3 | 1 | A1236 | 111111111 | FIRST NAME | LAST NAME | 05/18/00 | A1 | 3 | 2 | RT | Y | Y | FA



Excel File Format for Building and Unit Collection

The following outlines the Excel file format available for the Building and Unit Collection that users may download within the PIC Development sub-module. The Job Aids directly correlate to the fields within this template. The format illustrated below outlines the two worksheets for the building and unit data that are found within one Excel file.

Excel Worksheet 1: P113PT_DEVELOPMENT_BUILDING_ENT

development_number	building_number	building_number_entrance	building_name	building_type_code	floor_count	unit_count	construction_date	comment_text	address_line1_text	address_line2_text	city_name	county_name	state_code	basic_zip_code	zip_extension_code
AK001005	A1	1	This is a test	WU	22	150	06/06/00	This building is a high rise one	1401	North Scott Street	Arlington	Washington	DC	22201	1234

Excel Worksheet 2: P113PT_PH_UNIT

participant_code	development_number	building_number	building_number_entrance	unit_number	ssn_head	first_name	last_name	occupancy_date	door_number	floor_number	bedroom_count	unit_tenant_type_code	acc_unit_ind	unit_details_complete_ind	unit_type_code
AK001	AK001005	A1	1	137	111000222	Major	Robert	03/26/00	A12	6	2	EM	Y	Y	FA

Note: When using the Excel worksheet from PIC, please delete the sample record from the template file before submitting the data.



Summary of Modifications to Job Aids dated February 9, 2001

The following modifications were incorporated into the Job Aids for Building and Unit Collection Templates, version 6.1, dated February 9, 2001.

- Inserted a page break between the Unit and Building Templates.
- On page 6, instructions on the bedroom count now reads “Values can be 0, 1, 2, 3, 4, 5, 6, 7, 8, 9”.
- On page 6, instructions on the unit tenant type now reads “Should be blank if the unit is vacant.”
- Changed IIII to III on the Scenario on page 8.
- Added Scenario IV to the list of scenarios on page 9.
- On page 10, under the CSV file example, corrected spelling for the building_type_code.
- Changed the version from 6.0 to 6.1.
- Updated the dates on the title page and the footer.